



# 27<sup>th</sup>

Annual CSTA Conference  
White Oaks Resort & Spa, Niagara-on-the-Lake, ON  
August 18 to 21, 2022

## *Attendee List*

### A

Abasi, Beha	Scotiabank
Akins, Rod	Virtu ITG Canada Corp
Ambrosio, Tina	Ontario Teachers Pension Plan
Ambrosio, John	Guest
Andrew, John	TMX Group
Arena, Jeffrey	Barclays
Arulanantham, Anu	CIBC Asset Management
Ashraf, Nazia	Guest
Awan, Osman	CCL Group
Awan, Rizwan	TMX Group

### B

Bain, Stephen	London Stock Exchange Group
Baker, Emerson	Horizons ETFs
Ball, Adrian	Stifel Nicolaus
Barbeau, Josiane	Guest
Barclay, Mike	Morgan Stanley
Barnett, Gareth	National Bank of Canada
Bau, Jeremy	MFS Investment Management Canada Ltd.
Bazavan, Alina	OSC
Beck, Warren	St. Clair College Finance
Berros, Jack	Credential Financial
Berte, Stephen	BIDS Trading
Binder, Simon	Virtu ITG Canada Corp
Bishop, Allison	Proof Trading
Black, Tom	Two Sigma Securities
Black, Lisa	Guest

Blake, Bryan	Cboe Global Markets
Blum, Jim	Morgan Stanley
Bohm, Stephen	Clearpool Group
Bottomley, Davis	National Bank Financial
Bowie, Peggy	CSTA
Bowie, Dick	Guest
Bowles, Alex	BMO Nesbitt Burns
Breault, Mark	Desjardins Capital Markets
Brilhante, Alexandre	BMO Capital Markets
Brown, Garrett	RBC Capital Markets
Bruner, Ben	Guest
Bruni, Rosanna	PSP Investments
Bryce, Eric	National Bank Financial
Burns, Kevin	BIDS Trading
Burstein, Ari	Imperativex

### C

Cady, Peter	IIROC
Careen, Michael	RBC Capital Markets
Carleton, Richard	Canadian Securities Exchange
Carolus, Steve	INTL FCStone Financial
Chacko, Rinosh	Tradelogiq
Chan, Clara	Canadian Securities Exchange
Chan, Matthew	ION Group
Chan, Susanna	IIROC
Christofilos, John	AGF Investments
Clark, Andrew	DAC
Clark, Doug	TMX Group
Clark, Joelle	Guest



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Coffey, Peter            TMX Group  
Comtois, Nicholas      NBIN  
Condon, Michael        Mizuho Americas  
Conn, Morley            Scotiabank  
Cooke, Andrew          CIBC Capital Markets  
Cooper, Janice          CSTA  
Cooper, Jeff             Broadridge  
Cooper, Sarah          CSTA  
Cooper, Erin             Guest  
Cowan, Kevan  
Cox, Philip               IRESS  
Craig, Stan               GTS Securities  
Cummings, Earl        INTL FC Stone Financial

### D

Darowski, Lukasz      PenderFund Capital Management Ltd.  
Davies, Mark            S3  
Debotte, Sean           Independent Trading Group (ITG84)  
Dimtsis, Paul            TMX Group  
D'Rozario, Mark        Canadian Securities Exchange  
D'Souza, Nigel          London Stock Exchange Group  
Dumitru, Vlad           Van Berkom & Associates  
Durbarry, Alia           Purpose Investments

### E

El Baba, Ahmad        CIBC Asset Management  
Eleby, Shelley           BMO Capital Markets

### F

Fan, Xianfen   Charles River Development  
Felker, Travis        Tradelogiq  
Fernandes, Brian      Fidelity Clearing Canada  
Fiaz, Usman           Wealthsimple  
Flaming, Steven       Cboe Global Markets  
Fontes, William        Susquehanna International Group  
Forma, Paul            BofA Securities  
Foster, Jeff             Alpaca Markets

### G

Garinian, Melina       Barrantagh Investment Management Inc.  
Garzelli, Frank        BMO Nesbitt Burns  
Garzon, Laura          CIBC Capital Markets  
Gebara, Nadim          ION Group  
Gillespie, Dan          Charles River Development  
Girard, Philippe        Berkindale  
Gizze, Carmine        Puma Capital  
Gomez, Carl            Costar  
Gopaul, Kevin          BMO Global Asset Management  
Gottschalk, Ryan       Intercontinental Exchange  
Gouley, Robert        OMERS Capital Markets  
Graham, Shawna        Guest  
Grant, Bob              Puma Capital  
Gray, Harrison          Wealthsimple  
Gregoire, Vincent      Berkindale Analytics  
Greif, Jesse             OneChronos



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### H

Halahel, Fadi	Instinet Canada Limited
Hall, Jason	Right Drive
Haney, Evan	London Stock Exchange Group
Hargarten, Todd	TMX Group
Harrison, Michael	IRESS
Herger, George	TRAFIX
Hill, Andrew	Instinet Canada Limited
Hill, Joanne	Virtu ITG Canada Corp.
Ho, Sharon	ION Group
Holman, Tabitha	Guest
Hoover, Sean	PureStreamTrading Technologies
Horn, Andrew	Pictet Canada
Hretchka, Stephen	Nasdaq CXC
Hu, Yufan	Ontario Teacher's Pension Plan
Hunter, Mark	Vestcor Corp.
Hurl, Craig	Ontario Teachers Pension Plan
Hurley, Michael	Barclays
Hutton, Lea	RBC Capital Markets
Hyde, James	NYSE

### I

Iuculano, Bobby      Canaccord Genuity

### J

Jacob, Steven      BMO Capital Markets  
Jarrett, Mark      TMX Group

Jimenez, Carlos      Berenberg Capital Markets  
Josipovic, Mario      Select Vantage Canada Inc.

### K

Kahnert, Melissa  
Karsgaard, Andrew      Spacetime.io  
Karsh, William      Bilkar Consulting  
Kearns, Eugene      DASH Financial Technologies  
Kennedy, Brian      ION Group  
Kessous, Dan      Nasdaq CXC  
Killian, Heather      CIBC Capital Markets  
Knudsen, Greg      MCAP Markets  
Kopeck, Mervin      ATB Capital Markets  
Kruss, Ryan      BofA Securities

### L

Lai, Jeremy      TD Securities  
Lao, Dawn      RBC Capital Markets  
Law, Kevin      Virtu ITG Canada Corp.  
Leblanc, Elke      Guest  
Leblanc, Laurie      Guest  
Lee, Jay      Liquidnet  
Lee, Matthew      Itiviti  
Lennon, Sonny      CSTA  
Leschied, David      BMO Capital Markets  
Lin, Jonathan      Credit Suisse Canada  
Lindow, Scott      Desjardins Capital Markets  
Lindsay, Howard      Goldman Sachs  
Lower, David      National Bank Financial  
Lugg, Megan      HOOPP



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Lupmanis, Bob Tradelogiq  
Lupovici, Gabriel Tradelogiq  
Ly, York Guest

## M

MacLean, Matthew Guest  
Mahoney, Brent Mackenzie Investment Management  
Maloney, Finn Clearpool Group  
Martinez, Tony TRAFIX  
Martins, Steven Laurentian Bank  
Masum, Zach British Columbia Securities Commission  
Mathur, Nitin Scotiabank  
Mayer, Chris TD Securities  
Mazzarotto, Flavio ION Group  
McCoy, Kevin IIROC  
McEntyre, Patrick National Bank Financial  
McGowan, Steve Refinitiv, an LSEG business  
McKenzie, John TMX Group  
Mckeon, Benjamin TD Securities  
McLaughlin, Grant BMO Capital Markets  
Medan, Medan Quod Financial  
Mendl, Jeff OTC Markets  
Merrick, Joe AB Bernstein  
Miceli, Megan Linedata  
Mirarchi, Alexander Amazon Web Services  
Mitterando, Rich Nasdaq CXC  
Mohammadi, Ramin Genesis Global  
Molloy, Darren RF Securities Clearing  
Mouaket, Lou CIBC Capital Markets

## N

Ng, Lawrence National Bank Financial  
Nguyen, Owen Refinitiv, an LSEG business  
Noonan, Mike

## O

O'Connor, Brendan SGCIB  
Oliver, Craig BMO Nesbitt Burns  
Olkiewicz, Rob S3  
Ong, Gideon Charles River Development  
Oprisor, Razvan Citadel Securities Canada  
Ottrando, Michael TRAFIX  
Ouellette, Stephane FRNT Financial Inc

## P

Palmer, Christina Google  
Parrent, Tyler RBC Capital Markets  
Patel, Ritesh ION Group  
Patel, Sapna Morgan Stanley  
Perel, Alex Scotiabank  
Petlock, Cindy Tradelogiq  
Petro, Alex Ontario Securities Commission  
Phaneuf, Etienne ArchES Computing  
Pigat, Roberta TDAM  
Pinnington, Victoria IIROC  
Pringle, Rob National Bank Financial  
Pryde, John CIBC Capital Markets



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Rabkin, Michael DV Chain  
Ranasinghe, Nadeepa TRAFIX  
Rass, Andres National Bank Financial  
Reader, Marty RBC Wealth Management  
Reale, Brian Clearpool Group  
Rego, Clayton Virtu ITG Canada Corp.  
Richards, Julian Instinet Canada Limited  
Rose, Laurence Tradelogiq  
Rundle, Derek Tradelogiq  
Russell, Guy BCA Research  
Rzepiela, Charlene RF Securities Clearing

### S

Saggar, Meena BMO Global Asset Management  
Sampson, Christopher Virtu ITG Canada  
Sampson, Kevin TMX Group  
Saniakhmetov, Rustam RBC Capital Markets  
Sankat, Soshi Liquidnet  
Schady, Stuart Canadian Securities Exchange  
Schmidt, Adam Neo Stock Exchange  
Schrader, Jessica Clearpool Group  
Schwartz, Ryan  
Seidenstein, Dan MCAP Markets  
Seto, Andrew Virtu ITG Canada Corp  
Sexsmith, Paula Viewpoint Investment Partners  
Shah, Eshank TMX Group

Simmie, Liz Honeytree Investment Management  
Singh, Priya Quod Financial  
Sorkhi, Shabnam RBC Capital Markets  
Soto, Liliana Credit Suisse Canada  
Stafford, Phil PenderFund Capital Management Ltd.  
Steiner, Rich RBC Capital Markets  
Stewart, Donald IIROC  
Stockland, Eric BMO Capital Markets  
Stratton, Will JonesTrading Canada Inc.  
Suleiman, Rizwan London Stock Exchange Group  
Sylvestre, Jonathan Tradelogiq

### T

Taylor, Alex IIROC  
Taylor, Michael Nasdaq CXC  
Thibeault, Chad Liquidnet  
Thompson, Jonathan Echelon Partners  
Tintinaglia, Michael TMX Group  
Tondera, John Bloomberg LLP  
Tran, Michelle TMX Group  
Trasolini, Bruno BofA Securities  
Trischetta, Tara Truist Financial  
Trougakos, John University of Toronto

### U

Utarid, Kevin Nasdaq CXC



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Vaiciulyte, Ugne      Credit Suisse Canada  
Vanderheyden, Kevin      Credential Financial  
Vargas, Julian      TMX  
Vest, Jeremy      S3  
Vidi, Joey      FRNT Financial Inc  
Vingoe, Grant      Ontario Securities  
                                 Commission  
Vuong, Brandon      National Bank Financial

## W

Walker, Greg      BMO Global Asset  
                                 Management  
Warner, Bill  
Warner, Linda      Guest  
Weatherby, Dianne      IIROC  
Weatherby, Robert      Guest  
Welsh, Marce      Virtu ITG Canada Corp.  
Werbowski, Andrew      IIROC  
Wilkinson, Mark      Citadel Securities Canada  
Williams, Ian      Virtu ITG  
Wilson, Brady      TMX Group  
Wilson, Lyle      Stonex  
Wong, Peter      CI Investment Services  
Wong, Wayne      TD Securities

## Y

Yacoub, Christian      Alberta Investment  
                                 Management Corp  
Yang, Alice      Alberta Investment  
                                 Management Corp

Young, Evan

Spacetime.io

## Z

Zahur, Danish

OMERS Capital Markets

Zhang, Joey

BMO Capital Markets